

# Test for USD post-FOMC in USDJPY, EURUSD and USDCAD



Source: Saxo Bank

# Sterling rallies on Juncker Brexit deal optimism



# S&P500 is resilient despite macro uncertainty and FOMC fizzling out



# India's Nifty50 jumps 4% on corporate tax cuts valued at \$20 bn

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Source: Saxo Bank

# Gold sees tightest range in eight weeks despite FOMC and Aramco attack



# Macro – Calendar Highlights

## CALENDAR TODAY (All times GMT)

0900 – Norway Norges Bank’s Olsen to Speak

1230 – Canada Jul. Retail Sales

1520 – US Fed’s Rosengren (Voter) to speak

1700 – US Fed’s Kaplan (Non-voter) to speak

## Next Week’s Highlights

**MON:** Euro Zone Flash Sep. Manufacturing and Services PMI, US Flash Markit PMI, US Fed’s Williams (Voter) to Speak

**TUE:** Japan BoJ’s Kuroda to Speak, Germany Sep. IFO Survey, Australia RBA Governor Lowe Speech, US Sep. Consumer Confidence

**WED:** New Zealand RBNZ Meeting, US Sep. New Home Sales

**THU:** ECB’s Draghi to Speak, Mexico Central Bank Decision

**FRI:** Euro Zone Sep. Confidence Surveys, US Aug. PCE Inflation

## LONGER TERM EVENT RISKS

**Oct 1 – China National Day/Xi Jinping Speech**

**Oct 30 – FOMC Meeting**

# India's Nifty50 (5-year chart)



Source: Saxo Bank